**DISCLOSURE OF PRICE INFORMATION OF PAST ISSUES HANDLED BY NAVIGANT CORPORATE ADVISORS LIMITED TABLE:1**

| Sr. No. | Issuer Name | Issue Size (Rs. Cr.) | Issue Price (Rs.) | Listing Date | Opening Price on Listing Date | +/- % change in closing price, [+/- % change in closing benchmark]- 30th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 90th calendar days from listing | +/- % change in closing price, [+/- % change in closing benchmark]- 180th calendar days from listing |
|---|---|---|---|---|---|---|---|---|
| 1 | Prabhat Telecoms (India) Limited | 11.22 | 51.00 | 03-08-2016 | 61.20 | +43.14% (+3.01%) | +47.06% (+0.65%) | +54.90% (+0.55%) |
| 2 | KMS Medisurgi Limited | 2.70 | 30.00 | 24-04-2017 | 30.00 | +0% (+2.18%) | +2.17% (+8.00%) | +0.33% (+9.22%) |
| 3 | Pure Giftcarat Limited | 7.45 | 13.00 | 08-05-2017 | 10.80 | +0.77% (+4.49%) | +0% (+8.02%) | +8.85% (+12.56%) |
| 4 | Jalan Transolutions (India) Limited | 17.71 | 46.00 | 31-05-2017 | 41.50 | -21.74% (-0.72%) | -27.07% (+0.78%) | -12.28% (+8.28%) |
| 5 | G G Engineering Limited | 2.23 | 20.00 | 17-07-2017 | 21.00 | +9.50% (-0.87%) | +119.75% (+1.12%) | +155.00% (+7.85%) |
| 6 | Keerti Knowledge & Skills Limited | 4.05 | 52.00 | 07-08-2017 | 51.05 | -9.02% (-1.90%) | -27.12% (+4.37%) | +1.92% (+8.65%) |
| 7 | Ashok Masala Mart Limited | 2.01 | 10.00 | 22-08-2017 | 12.00 | -19.40% (+3.45%) | -6.50% (+7.65%) | -7.50% (+8.69%) |
| 8 | Manav Infra Projects Limited | 5.51 | 30.00 | 18-09-2017 | 32.00 | -32.50% (+0.50%) | -40.83% (+3.21%) | -48.33% (+3.89%) |
| 9 | Ajooni Biotech Limited | 6.59 | 30.00 | 02-01-2018 | 36.00 | +51.33% (+6.19%) | +3.33% (-1.65%) | -20.00% (+4.77%) |
| 10 | Continental Seeds and Chemicals Limited | 4.21 | 26.00 | 04-04-2018 | 27.30 | -16.19% (+5.74%) | -26.92% (+7.15%) | -47.50% (+9.72%) |
| 11 | Power and Instrumentation (Gujarat) Limited | 6.15 | 33.00 | 23-04-2018 | 35.00 | -6.36% (+0.58%) | -48.48% (+5.94%) | -63.64% (-0.39%) |
| 12 | Dr Lalchandani Labs Limited | 4.20 | 30.00 | 09-05-2018 | 29.95 | -2.50% (+0.35%) | +3.17% (+6.64%) | -20% (-2.84%) |
| 13 | Sirca Paints India Limited | 77.91 | 160.00 | 30-05-2018 | 162.00 | -5.25% (+1.48%) | +49.78% (+10.85%) | +36.50% (+0.21%) |
| 14 | Rajnish Wellness Limited | 11.98 | 95.00 | 09-07-2018 | 100.00 | +18.05% (+5.43%) | +20.84% (-4.33%) | +37.00% (+0.67%) |
| 15 | Akg Exim Limited | 5.52 | 31.00 | 25-09-2018 | 32.25 | +5.16% (-7.14%) | +3.23% (-2.48%) | +15.81% (+4.13%) |
| 16 | SBC Exports Limited | 6.56 | 22.00 | 04-07-2019 | 22.00 | +10.23% (+7.23%) | +9.77% (-4.02%) | +42.50% (+3.37%) |
| 17 | Wonder Fibromats Limited | 19.79 | 89.00 | 06-08-2019 | 93.00 | -0.28% (-0.90%) | +2.25% (+8.99%) | +0.00% (+7.46%) |
| 18 | Salasar Exteriors & Contour Limited | 8.50 | 36.00 | 12-09-2019 | 36.00 | +12.50% (+2.76%) | +61.11% (+8.92%) | +2.78% (-3.96%) |
| 19 | Focus Business Solution Limited | 1.22 | 19.00 | 13-07-2021 | 29.35 | +19.21% (+3.93%) | -12.89% (+13.96%) | -36.74% (+13.22%) |
| 20 | Rex Pipes & Cable Industries Limited | 6.24 | 26.00 | 10-08-2021 | 26.80 | +76.92% (+6.87%) | +96.15% (+10.98%) | +67.88% (+10.98%) |



| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 21 | KCK Industries Limited | 4.50 | 30.00 | 08-07-2022 | 26.80 | -18.83% (+7.17%) | -32.33% (+6.87%) | -40.83% (+12.50%) |
| 22 | Faalcon Concepts Limited | 12.09 | 62.00 | 26-04-2024 | 90.25 | +0.18% (+2.28%) | -2.42% (+8.71%) | -4.84% (+8.80%) |
| 23 | Davin Sons Retail Limited | 8.78 | 55.00 | 09-01-2025 | 44.00 | -27.27% (+30.92%) | -58.87% (-4.57%) | -61.20% (+7.50%) |
| 24 | Sham Foam Limited | 40.48 | 130.00 | 18-08-2026 | 104.00 | -56.12% (-3.78%) | -29.81% (+6.30%) | - |

*Note: The 30th, , 90th, and 180th calendar days has been taken as listing date plus 29, 89, 179 calendar days respectively. Where the 30th day / 90th day / 180th day falls on BSE / NSE Trading holiday or falls on day when there is no trade in equity share of the respective company, preceding trading day has been considered. BSE SENSEX has been considered as the benchmark index. We have taken the Issue Price to calculate the % of change in closing price as on 30th ,90th, and 180th calendar day.*

**TABLE 2: SUMMARY STATEMENT OF DISCLOSURE OF PAST ISSUED HANDELED BY NAVIGANT CORPORATE ADVISORS LIMITED**

| Financial Year | Total No. of IPOs | Total amount of funds raised (Rs. Cr.) | No. of IPOs trading at discount - 30th calendar days from listing | | | No. of IPOs trading at premium - 30th calendar days from listing | | | No. of IPOs trading at discount - 180th calendar days from listing | | | No. of IPOs trading at premium - 180th calendar days from listing | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Over 50% | Between 25-50% | Less than 25% | Over 50% | Between 25-50% | Less than 25% | Over 50% | Between 25-50% | Less than 25% | Over 50% | Between 25-50% | Less than 25% |
| 2026-2027 | 1 | 40.48 | - | 1 | - | - | - | - | - | - | - | - | - | - |
| 2025-2026 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2024-2025 | 2 | 20.87 | 0 | 0 | 0 | 0 | 0 | 1 | 1 | 0 | 1 | 0 | 0 | 0 |
| 2023-2024 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 2022-2023 | 1 | 4.50 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 |
| 2021-2022 | 2 | 7.46 | 0 | 0 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 1 | 0 | 0 |
| 2019-2020 | 3 | 34.85 | 0 | 0 | 1 | 0 | 0 | 2 | 0 | 0 | 0 | 0 | 1 | 2 |
| 2018-2019 | 6 | 109.97 | 0 | 0 | 4 | 0 | 0 | 2 | 1 | 1 | 1 | 0 | 2 | 1 |
| 2017-2018 | 8 | 48.25 | 0 | 1 | 3 | 1 | 0 | 3 | 0 | 1 | 3 | 1 | 0 | 3 |
| 2016-2017 | 1 | 11.22 | 0 | 0 | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 1 | 0 | 0 |



## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A.***For Equity Issues***

***Name of the issue: KCK INDUSTRIES LIMITED***

1 ***Type of issue (IPO/ FPO)*** IPO

2 ***Issue size (Rs crore)*** 4.5

**Source: Prospectus dated June 13, 2022 and Final Post Issue report dated July 08, 2022.*

3 ***Grade of issue alongwith name of the rating agency***

| | |
|---|---|
| ***Name*** | Not Applicable |
| ***Grade*** | Not Applicable |

4 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

*Source: Final Post issue report dated July 08, 2022* 4.44*

**The above figure is after technical rejections*

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Clause 35 of the listing agreement)***

| ***Particulars*** | ***%*** |
|---|---|
| ***(i) allotment in the issue (1)*** | 0.00% |
| ***(ii) at the end of the 1st Quarter immediately after the listing of the issue*** | 0.00% |
| ***(iii) at the end of 1st FY (March 31, 2022)*** | 0.00% |
| ***(iv) at the end of 2nd FY (March 31, 2023)*** | 0.00% |
| ***(v) at the end of 3rd FY (March 31, 2024)*** | 0.00% |

*(1) Source: Basis of Allotment*

6 ***Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)***

***(Rs. in lakhs)***

| ***Parameters*** | ***1st FY (March 31, 2023)*** | ***2nd FY (March 31, 2024)*** | ***3rd FY(March 31, 2025)*** |
|---|---|---|---|
| *Income from operations* | 9,492.37 | 7,670.26 | 3,521.45 |
| *Net Profit for the period* | 131.44 | 159.64 | 72.86 |
| *Paid-up equity share capital* | 550 | 921.99 | 1,272.03 |
| *Reserves excluding revaluation reserves* | 572.29 | 1,103.90 | 1,540.79 |

7 ***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

Company's Equity Shares are listed on NSE Limited (SME Platform) The Shares have not been suspended or delisted.

| ***Particulars*** | ***Status*** |
|---|---|
| ***(i) at the end of 1st FY (March 31, 2023)*** | *Frequently traded* |
| ***(ii) at the end of 2nd FY (March 31, 2024)*** | Frequently traded |
| ***(iii) at the end of 3rd FY (March 31, 2025)*** | Frequently traded |

8 ***Change, if any, in directors of issuer from the disclosures in the offer document (See Clause 30 of the listing agreement)***

| ***Particulars*** | ***Name of the Director*** | ***Appointed / Resigned*** |
|---|---|---|
| ***(i) at the end of 1st FY (March 31, 2023)*** | - | - |
| ***(ii) at the end of 2nd FY (March 31, 2024*** | **-** | **-** |
| ***(iii) at the end of 3rd FY(March 31, 2025)*** | ***Saloni Kumari*** | ***Appointed*** |
| | ***Satyaveer Singh Dangi*** | ***Resigned*** |

*Source: Stock Exchange Filings*

9 ***Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Clause 41 (IV) (e) of the listing agreement)***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | Not applicable |
| ***(ii) Actual implementation*** | Not applicable |
| ***(iii) Reasons for delay in implementation, if any*** | Not applicable |

10 ***Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)***

***(i) as disclosed in the offer document***

| ***Objects of the Fresh issue*** | ***Amount (in lakhs)*** |
|---|---|
| To part finance working capital requirements of the Company | 336 |
| General corporate purposes. | 84 |
| Issue Expenses | 30 |
| **Total** | **450** |

*Source: Prospectus dated June 13, 2022*

***(ii) Actual utilization****

| ***Objects of the issue*** | ***Amount (in lakhs)*** |
|---|---|
| To part finance working capital requirements of the Company | 336 |
| General corporate purposes. | 84 |
| Issue Expenses | 30 |
| ***Source** | https://www.nseindia.com/companies-listing/corporate-filings-statement-of-deviation-variation |

} **450 Lakhs**

| | |
|---|---|
| ***(iii) Reasons for deviation, if any*** | No Deviation |

11 ***Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009 read with Clause 43A of the listing agreement)***

| | |
|---|---|
| ***(a) Comments on use of funds*** | |
| ***(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*** | Not Applicable, since Issue size is less than Rs. 100 crores |
| ***(c) Any other reservations expressed by the monitoring agency about the end use of funds*** | |
| *(To be submitted till the time the issue proceeds have been fully utilised)* | |

12 ***Price- related data***

| | |
|---|---|
| *Issue price (Rs):* | 30 |
| *Designated Stock Exchange* | NSE Emerge |
| *Listing Date:* | 08-07-2022 |

| *Price parameters* | *At close of listing day(08-07-2022)* | *At close of 30th calendar day from listing day (07-08-2022) (1)* | *At close of 90th calendar day from listing day(06-10-2022) (2)* | *As at the end of 1st FY after the listing of the issue (March 31, 2023)(3)* | | | *As at the end of 2nd FY after the listing of the issue (March 31, 2024)* | | | *As at the end of 3rd FY after the listing of the issue (March 31, 2025) (3)* | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* |
| *Market Price* | 26.25 | 23.90 | 20.3 | 16.5 | 31.70 | 15.40 | 55.8 | 63.60 | 17 | 38.80 | 324.50 | 38.80 |
| *NSE NIFTY** | 16,220.60 | 17,525.10 | 17,331.80 | 17,359.75 | 18,887.60 | 15,191.10 | 22,326.90 | 22,526.60 | 17,312.75 | 23,519.35 | 26,277.35 | 26,151.40 |

*Being index of NSE, the designated stock exchange

*Note:*

*(1) 30th calendar day shall be taken as listing date plus 29 calendar days*

*(2) 90th calendar day shall be taken as listing date plus 89 calendar days.*

*(3) High and Low based on intra day prices*

*(4) In case of any reporting day falling on a holiday or no trading on that day, previous trading day prices has been disclosed*

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

| Accounting ratio | Name of company | *As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) (1)* | *At the end of 1st FY (March 31, 2023)* | *At the end of 2nd FY (March 31, 2024)* | *At the end of 3rd FY (March 31, 2025)* (2)* |
|---|---|---|---|---|---|
| ***EPS*** | KCK Industries Limited (As on March 31, 2021) | 0.48 | 5.92 | 2.90 | *0.57* |
| | KCK Industries Limited (As on December 31, 2021) | 2.5 | - | - | - |
| | Shiva Texyarn Limited | 15.44 | (5.12) | (8.55) | 9.09 |
| | GRM Overseas Limited | 14.01 | 10.45 | 10.12 | 10.21 |
| ***P/E*** | KCK Industries Limited (As on March 31, 2021) | 21.92 | 20.92 | 19.24 | *68.07* |
| | KCK Industries Limited (As on December 31, 2021) | 5.2 | - | - | - |
| | Shiva Texyarn Limited | 13.29 | (23.81) | (16.78) | 19.10 |
| | GRM Overseas Limited | 45.77 | 17.51 | 11.73 | 25.76 |
| ***RoNW*** | KCK Industries Limited (As on March 31, 2021) | 4.58 | 11.71 | 7.21 | *2.59* |
| | KCK Industries Limited (As on December 31, 2021) | 19.19 | - | - | - |
| | Shiva Texyarn Limited | 14.05 | 4.88 | (9.02) | 8.72 |
| | GRM Overseas Limited | 41.1 | 21.00 | 18.25 | 14.30 |
| ***NAV per share based on balance sheet*** | KCK Industries Limited (As on March 31, 2021) | 10.52 | 36.02 | 40.27 | 4.47 |
| | KCK Industries Limited (As on December 31, 2021) | 13.01 | - | - | - |
| | Shiva Texyarn Limited | 109.91 | 103.46 | 94.78 | 104.20 |
| | GRM Overseas Limited | 34.28 | 42.51 | 55.45 | 69.81 |

Notes:
(1) Sourced from Prospectus dated June 13, 2022

(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
(i) Earnings per Equity Share are computed in accordance with Accounting Standard 20 "earnings per Share" notified by the Companies (Accounting Standards) Rules, 2006.
Basic EPS (Rs.) is Net profit attributable to equity shareholders divided by Weighted average number of Equity Shares outstanding during the year
(ii) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal divided by the number of Equity Shares outstanding at the end of the Fiscal
(iii) P/E - Closing Market Price as of relevant fiscal year end/ Basic EPS for the Fiscal
(iv) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by net worth for the Fiscal

***Any other material information***

14 ***Announcement links*** https://www.nseindia.com/get-quotes/equity?symbol=KCK

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Navigant Corporate Advisors Limited ("NCAL") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the National Stock of Exchange Limited ("NSE") as applicable, from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, NCAL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither NCAL nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

***A. For Equity Issues***

***Name of the issue: Faalcon Concepts Limited***

1 ***Type of issue (IPO/ FPO)*** IPO

2 ***Issue size (Rs crore)*** 12.09

**Source: Prospectus dated April 10, 2024 and Final Post Issue report dated April 30, 2024.*

3 ***Grade of issue alongwith name of the rating agency***

| | |
|---|---|
| ***Name*** | Not Applicable |
| ***Grade*** | Not Applicable |

4 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

*Source: Final Post issue report dated April 30 , 2024* 67.10*

**The above figure is after technical rejections*

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***

| ***Particulars*** | ***%*** |
|---|---|
| ***(i) allotment in the issue (1)*** | 0.00% |
| ***(ii) at the end of the 1st Quarter immediately after the listing of the issue*** | 0.00% |
| ***(iii) at the end of 1st FY (March 31, 2025)*** | 0.00% |
| ***(iv) at the end of 2nd FY (March 31, 2026)*** | 0.00% |
| ***(v) at the end of 3rd FY (March 31, 2027)**** | Not available |

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

*(1) Source: Basis of Allotment*

6 ***Financials of the issuer***

***(Rs. in lakhs)***

| ***Parameters*** | ***1st FY (March 31, 2025)*** | ***2nd FY (March 31, 2026)#*** | ***3rd FY(March 31, 2027)**** |
|---|---|---|---|
| *Income from operations* | 2,875.24 | 3,387.29 | Not Available |
| *Net Profit for the period* | 267.32 | 337.44 | Not Available |
| *Paid-up equity share capital* | 683.01 | 974.51 | Not Available |
| *Reserves excluding revaluation reserves* | 1,488.89 | 3,522.45 | Not Available |

*#The figures mentioned are on consolidated basis as per the financial result disclosed on the Stock Exchange.*

**Financials not disclosed as the relevant fiscal year has not been completed*

7 ***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

Company's Equity Shares are listed on BSE Limited (SME Platform)

The Shares have not been suspended or delisted.

| ***Particulars*** | ***Status*** |
|---|---|
| ***(i) at the end of 1st FY (March 31, 2025)*** | Frequently Traded |
| ***(ii) at the end of 2nd FY (March 31, 2026)*** | Frequently Traded |
| ***(iii) at the end of 3rd FY (March 31, 2027)**** | Not available |

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

| ***Particulars*** | ***Name of the Director*** | ***Appointed / Resigned*** |
|---|---|---|
| ***(i) at the end of 1st FY (March 31, 2025)*** | - | - |
| ***(ii) at the end of 2nd FY (March 31, 2026)*** | - | - |
| ***(iii) at the end of 3rd FY (March 31, 2027)**** | - | - |

*Source: Stock Exchange Filings*

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 ***Status of implementation of project/ commencement of commercial production***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | Not applicable |
| ***(ii) Actual implementation*** | Not applicable |
| ***(iii) Reasons for delay in implementation, if any*** | Not applicable |

10 ***Status of utilization of issue proceeds***

***(i) as disclosed in the offer document***

| ***Objects of the Fresh issue*** | ***Amount (in lakhs)*** |
|---|---|

| | |
|---|---|
| To Finance the Capital Expenditure for purchase of façade Structural Equipments | 251.12 |
| To part finance the requirement of Incremental Working Capital | 575.00 |
| General corporate purposes. | 187.43 |
| **Total** | **1013.55** |

*Source: Prospectus dated April 10, 2024*

***(ii) Actual utilization***

| ***Objects of the issue*** | ***Amount (in lakhs)*** |
|---|---|
| To Finance the Capital Expenditure for purchase of façade Structural Equipments | 251.12 |
| To part finance the requirement of Incremental Working | 575.00 |
| General corporate purposes. | 187.43 |
| **Total** | **1013.55** |

***(iii) Reasons for deviation, if any*** Not Applicable

11 ***Comments of monitoring agency, if applicable***

***(a) Comments on use of funds***

***(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document*** Not Applicable, since Issue size is less than Rs. 100 crores

***(c) Any other reservations expressed by the monitoring agency about the end use of funds***

*(To be submitted till the time the issue proceeds have been fully utilised)*

12 ***Price- related data***

*Issue price (Rs):* 62

*Designated Stock Exchange* BSE SME

*Listing Date:* 26-04-2024

| *Price parameters* | *At close of listing day(26-04-2024)* | *At close of 30th calendar day from listing day (24-05-2024) (1)* | *At close of 90th calendar day from listing day(24-07-2024) (2)* | *As at the end of 1st FY after the listing of the issue (March 31, 2025)(3)* | | | *As at the end of 2nd FY after the listing of the issue (March 31, 2026) (3)* | | | *As at the end of 3rd FY after the listing of the issue (March 31, 2027) (3)(4)* | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* |
| *Market Price* | 90.25 | 62.11 | 60.50 | 38.00 | 95 | 38.00 | 34.88 | 35.00 | 31.99 | Not Available | Not Available | Not Available |
| *BSE SENSEX** | 73,730.16 | 75,410.39 | 80,148.88 | 77,414.92 | 85,978.25 | 71,866.01 | 71,947.55 | 73,165.32 | 71,774.13 | Not Available | Not Available | Not Available |

**Being index of BSE, the designated stock exchange*

*Note:*

*(1) 30th calendar day shall be taken as listing date plus 29 calendar days*

*(2) 90th calendar day shall be taken as listing date plus 89 calendar days.*

*(3) High and Low based on intra day prices. For securities where no trades occurred on a particular day, the prices from the previous trading day have been considered.*

*(4) Pricing data not disclosed as the relevant fiscal year has not completed*

*(5) In case of any reporting day falling on a holiday, next trading day prices has been disclosed*

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

| Accounting ratio | Name of company | *As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) (1)* | *At the end of 1st FY (March 31, 2025)(2)* | *At the end of 2nd FY (March 31, 2026) (2)* | *At the end of 3rd FY (March 31, 2027) (2)* |
|---|---|---|---|---|---|
| ***EPS*** | Faalcon Concepts Limited (As at March 31, 2023) | 3.69 | 3.99 | 3.77 | *Not Applicable* |
| | Innovators Façade Systems Limited (As at March 31, 2023) | 4.48 | 8.36 | 7.19 | |
| ***P/E*** | Faalcon Concepts Limited (As at March 31, 2023) | 16.8 | 9.77 | 9.25 | Not Applicable |
| | Innovators Façade Systems Limited (As at March 31, 2023) | 44.42 | 24.00 | 11.46 | |
| ***RoNW (%)*** | Faalcon Concepts Limited (As at March 31, 2023) | 54.81% | 12.31% | 7.50% | Not Applicable |
| | Innovators Façade Systems Limited (As at March 31, 2023) | 7.55% | 11.04% | 7.75% | |
| ***NAV per share based on balance sheet*** | Faalcon Concepts Limited (As at March 31, 2023) | 6.73 | 31.80 | 46.15 | Not Applicable |
| | Innovators Façade Systems Limited (As at March 31, 2023) | 59.32 | 75.72 | 92.84 | |

**** Issue Price is considered as CMP***

Notes:
(1) Sourced from Prospectus dated April 10, 2024
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:
1. P/E Ratio has been computed based on the closing market price of equity shares on the BSE on April 05, 2024 divided by the Basic EPS.
2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.
4. The face value of Equity Shares of our Company is Rs. 10/- per Equity Share and the Issue price is 6.20 times the face value of equity share

14 ***Any other material information***

***Announcement links*** https://www.bseindia.com/stock-share-price/faalcon-concepts-ltd/faalcon/544164/corp-announcements/

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by Navigant Corporate Advisors Limited ("NCAL") arising out of the SEBI Circular No.CIR/MIRSD/1/2012 dated January 10, 2012. This information is gathered from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") as applicable, from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications
provided by the Issuer.

While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, NCAL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither NCAL nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. ***For Equity Issues***

***Name of the issue: Davin Sons Retail Limited***

1 ***Type of issue (IPO/ FPO)*** IPO

2 ***Issue size (Rs crore)*** 8.78

**Source: Prospectus dated December 20, 2024 and Final Post Issue report dated January 09, 2025.*

3 ***Grade of issue alongwith name of the rating agency***

| | |
|---|---|
| ***Name*** | Not Applicable |
| ***Grade*** | Not Applicable |

4 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

*Source: Final Post issue report dated January 09, 2025* 113.26*

**The above figure is after technical rejections*

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***

| ***Particulars*** | ***%*** |
|---|---|
| ***(i) allotment in the issue (1)*** | 0.00% |
| ***(ii) at the end of the 1st Quarter immediately after the listing of the issue*** | 0.00% |
| ***(iii) at the end of 1st FY (March 31, 2026)*** | 0.00% |
| ***(iv) at the end of 2nd FY (March 31, 2027)**** | 0.00% |
| ***(v) at the end of 3rd FY (March 31, 2028)**** | Not available |

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

*(1) Source: Basis of Allotment*

6 ***Financials of the issuer***

***(Rs. in lakhs)***

| ***Parameters*** | ***1st FY (March 31, 2026)*** | ***2nd FY (March 31, 2027) **** | ***3rd FY (March 31, 2028) **** |
|---|---|---|---|
| *Income from operations* | 815.57 | Not Available | Not Available |
| *Net Profit for the period* | 76.94 | Not Available | Not Available |
| *Paid-up equity share capital* | 661.28 | Not Available | Not Available |
| *Reserves excluding revaluation reserves* | 1,215.42 | Not Available | Not Available |

**Financials not disclosed as the relevant fiscal year has not been completed.*

7 ***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange,etc.)*

Company's Equity Shares are listed on BSE Limited (SME Platform)

The Shares have not been suspended or delisted.

| ***Particulars*** | ***Status*** |
|---|---|
| ***(i) at the end of 1st FY (March 31, 2026)*** | Frequently traded |
| ***(ii) at the end of 2nd FY (March 31, 2027) **** | Not available |
| ***(iii) at the end of 3rd FY (March 31, 2028) **** | Not available |

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

| ***Particulars*** | ***Name of the Director*** | ***Appointed / Resigned*** |
|---|---|---|
| ***(i) at the end of 1st FY (March 31, 2026)*** | - | - |
| ***(ii) at the end of 2nd FY (March 31, 2027)**** | - | - |
| ***(iii) at the end of 3rd FY (March 31, 2028)**** | - | - |

*Source: Stock Exchange Filings*

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 ***Status of implementation of project/ commencement of commercial production***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | Not applicable |
| ***(ii) Actual implementation*** | Not applicable |
| ***(iii) Reasons for delay in implementation, if any*** | Not applicable |

10 ***Status of utilization of issue proceeds***

***(i) as disclosed in the offer document***

| ***Objects of the Fresh issue*** | ***Amount (in lakhs)*** |
|---|---|
| To Finance the Capital Expenditure for purchase of warehouse | 136.00 |
| To part finance the requirement of Working Capital | 422.00 |
| To meet General corporate purposes. | 189.80 |
| **Total (Net)** | **747.80** |

*Source: Prospectus dated December 20, 2024*

***(ii) Actual utilization****

| ***Objects of the issue*** | ***Amount (in lakhs)*** |
|---|---|
| To Finance the Capital Expenditure for purchase of warehouse | - |

| | |
|---|---|
| To part finance the requirement of Working Capital | 422.00 |
| To meet General corporate purposes. | 189.80 |
| **Total** | **611.90** |

**As disclosed to the stock exchange as on 31st March, 2026.*

***(iii) Reasons for deviation, if any*** Not Available

11 ***Comments of monitoring agency, if applicable***

***(a) Comments on use of funds***
***(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document***
***(c) Any other reservations expressed by the monitoring agency about the end use of funds*** Not Applicable, since Issue size is less than Rs. 100 crores
*(To be submitted till the time the issue proceeds have been fully utilised)*

12 ***Price- related data***

| | |
|---|---|
| *Issue price (Rs):* | 55 |
| *Designated Stock Exchange* | BSE SME |
| *Listing Date:* | 09-01-2025 |

| *Price parameters* | *At close of listing day (09-01-2025)* | *At close of 30th calendar day from listing day (09- 02-2025) (1)* | *At close of 90th calendar day from listing day (09-03-2025) (2)* | *As at the end of 1st FY after the listing of the issue (March 31, 2026) (3)(5)* | | | *As at the end of 2nd FY after the listing of the issue (March 31, 2027) (3)(4)* | | | *As at the end of 3rd FY after the listing of the issue (March 31, 2028) (3)(4)* | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* |
| *Market Price* | 46.20 | 31.00 | 23.61 | 29.40 | 29.40 | 29.39 | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| *BSESENSEX** | 77,620.21 | 77,311.80 | 74,115.17 | 73,134.32 | 73,964.58 | 72,971.68 | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

**Being index of BSE, the designated stock exchange*
*Note:*
*(1) 30th calendar day shall be taken as listing date plus 29 calendar days*
*(2) 90th calendar day shall be taken as listing date plus 89 calendar days.*
*(3) High and Low based on intra day prices*
*(4) Pricing data not disclosed as the relevant fiscal year has not completed*
*(5) In case of any reporting day falling on a holiday, next trading day prices has been disclosed*

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

| **Accounting ratio** | **Name of company** | ***As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) (1)*** | ***At the end of 1st FY (March 31, 2026)*** | ***At the end of 2nd FY (March 31, 2027)(2)*** | ***At the end of 3rd FY (March 31, 2028) (2)*** |
|---|---|---|---|---|---|
| ***EPS (Rs.)*** | Davin Sons Retail Limited (As at March 31, 2024) | 4.63 | *1.36* | Not Applicable | *Not Applicable* |
| | Davin Sons Retail Limited (As at September 30, 2024) | 2.01 | | | |
| ***P/E (Times)*** | Davin Sons Retail Limited (As at March 31, 2024) | 11.88 | *18.01* | Not Applicable | Not Applicable |
| | Davin Sons Retail Limited (As at September 30, 2024) | 27.36 | | | |
| ***RoNW (%)*** | Davin Sons Retail Limited (As at March 31, 2024) | 29.53% | 4.10% | Not Applicable | Not Applicable |
| | Davin Sons Retail Limited (As at September 30, 2024) | 11.70% | | | |
| ***NAV per share based on balance sheet (Rs.)*** | Davin Sons Retail Limited (As at March 31, 2024) | 15.15 | 28.38 | Not Applicable | Not Applicable |
| | Davin Sons Retail Limited (As at September 30, 2024) | 17.16 | | | |

**** Issue Price is considered as CMP***

Notes:
(1) Sourced from Prospectus dated December 20,2024
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

1. P/E Ratio has been computed based on the closing market price of equity shares on the BSE on January 09, 2025 divided by the Basic EPS.
2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares.
4. The face value of Equity Shares of our Company is Rs. 10/- per Equity Share and the Issue price is 5.50 times the face value of equity share

14 ***Any other material information Announcement links*** *https://www.bseindia.com/stock-share-price/davin-sons-retail-ltd/davin/544331/corp-announcements/*

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While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

Notwithstanding the above, NCAL does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither NCAL nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement.

## TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS

A. ***For Equity Issues***

***Name of the issue: Sham Foam Limited***

1 ***Type of issue (IPO/ FPO)*** IPO

2 ***Issue size (Rs crore)*** 40.48

**Source: Prospectus dated August 05, 2026 and Final Post Issue report dated August 24, 2026.*

3 ***Grade of issue alongwith name of the rating agency***

| | |
|---|---|
| ***Name*** | Not Applicable |
| ***Grade*** | Not Applicable |

4 ***Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.***

*Source: Final Post issue report dated August 24, 2026* 2.32*

**The above figure is after technical rejections*

5 ***QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges***

| ***Particulars*** | ***%*** |
|---|---|
| ***(i) allotment in the issue (1)*** | 0.00% |
| ***(ii) at the end of the 1st Quarter immediately after the listing of the issue*** | 0.00% |
| ***(iii) at the end of 1st FY (March 31, 2027)**** | 0.00% |
| ***(iv) at the end of 2nd FY (March 31, 2028)**** | 0.00% |
| ***(v) at the end of 3rd FY (March 31, 2029)**** | Not available |

**QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.*

*(1) Source: Basis of Allotment*

6 ***Financials of the issuer***

***(Rs. in lakhs)***

| ***Parameters*** | ***1st FY (March 31, 2027)**** | ***2nd FY (March 31, 2028) **** | ***3rd FY (March 31, 2029) **** |
|---|---|---|---|
| *Income from operations* | Not Available | Not Available | Not Available |
| *Net Profit for the period* | Not Available | Not Available | Not Available |
| *Paid-up equity share capital* | Not Available | Not Available | Not Available |
| *Reserves excluding revaluation reserves* | Not Available | Not Available | Not Available |

**Financials not disclosed as the relevant fiscal year has not been completed.*

7 ***Trading status in the scrip of the issuer*** *(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange,etc.)*

Company's Equity Shares are listed on BSE Limited (SME Platform)

The Shares have not been suspended or delisted.

| ***Particulars*** | ***Status*** |
|---|---|
| ***(i) at the end of 1st FY (March 31, 2027)**** | Not available |
| ***(ii) at the end of 2nd FY (March 31, 2028) **** | Not available |
| ***(iii) at the end of 3rd FY (March 31, 2029) **** | Not available |

*Trading status not disclosed as the relevant fiscal year has not been completed.

8 ***Change, if any, in directors of issuer from the disclosures in the offer document***

| ***Particulars*** | ***Name of the Director*** | ***Appointed / Resigned*** |
|---|---|---|
| ***(i) at the end of 1st FY (March 31, 2027)**** | - | - |
| ***(ii) at the end of 2nd FY (March 31, 2028)**** | - | - |
| ***(iii) at the end of 3rd FY (March 31, 2029)**** | - | - |

*Source: Stock Exchange Filings*

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 ***Status of implementation of project/ commencement of commercial production***

| | |
|---|---|
| ***(i) as disclosed in the offer document*** | Not applicable |
| ***(ii) Actual implementation*** | Not applicable |
| ***(iii) Reasons for delay in implementation, if any*** | Not applicable |

10 ***Status of utilization of issue proceeds***

***(i) as disclosed in the offer document***

| ***Objects of the Fresh issue*** | ***Amount (in lakhs)*** |
|---|---|
| To Finance the Capital Expenditure for civil construction and purchase of Machineries and Equipments for existing manufacturing facility | 1471.65 |
| To part finance the requirement of Working Capital | 1425.00 |
| To meet General corporate purposes. | 603.85 |
| **Total (Net)** | **3500.50** |

*Source: Prospectus dated August 05, 2026*

***(ii) Actual utilization****

| ***Objects of the issue*** | ***Amount (in lakhs)*** |
|---|---|
| To Finance the Capital Expenditure for purchase for civil construction and purchase of Machineries and Equipments for existing manufacturing facility | - |

| | |
|---|---|
| To part finance the requirement of Working Capital | - |
| To meet General corporate purposes. | - |
| **Total** | **-** |

***(iii) Reasons for deviation, if any*** Not Available

11 ***Comments of monitoring agency, if applicable***

***(a) Comments on use of funds***

***(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document***

***(c) Any other reservations expressed by the monitoring agency about the end use of funds*** Not Applicable, since Issue size is less than Rs. 100 crores

*(To be submitted till the time the issue proceeds have been fully utilised)*

12 ***Price- related data***

*Issue price (Rs):* 130
*Designated Stock Exchange* BSE SME
*Listing Date:* 18-08-2026

| *Price parameters* | *At close of listing day (18-08-2026)* | *At close of 30th calendar day from listing day (18-08-2026) (1)* | *At close of 90th calendar day from listing day (18-08-2026) (2)* | *As at the end of 1st FY after the listing of the issue (March 31, 2027) (3)(5)* | | | *As at the end of 2nd FY after the listing of the issue (March 31, 2028) (3)(4)* | | | *As at the end of 3rd FY after the listing of the issue (March 31, 2029) (3)(4)* | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* | *Closing price* | *High (during the FY)* | *Low (during the FY)* |
| *Market Price* | 98.80 | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |
| *BSESENSEX** | 77,235.46 | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available | Not Available |

**Being index of BSE, the designated stock exchange*
*Note:*
*(1) 30th calendar day shall be taken as listing date plus 29 calendar days*
*(2) 90th calendar day shall be taken as listing date plus 89 calendar days.*
*(3) High and Low based on intra day prices*
*(4) Pricing data not disclosed as the relevant fiscal year has not completed*
*(5) In case of any reporting day falling on a holiday, next trading day prices has been disclosed*

13 ***Basis for Issue Price and Comparison with Peer Group & Industry Average*** *(Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)*

| Accounting ratio | Name of company | *As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009) (1)* | *At the end of 1st FY (March 31, 2027) (2)* | *At the end of 2nd FY (March 31, 2028)(2)* | *At the end of 3rd FY (March 31, 2029) (2)* |
|---|---|---|---|---|---|
| ***Basic EPS (Rs.)*** | Sheela Foam Limited (on Standalone basis) (As at March 31, 2026) | 11.96 | Not Applicable | Not Applicable | *Not Applicable* |
| | Wakefit Innovations Ltd (on standalone basis) (As at March 31, 2026) | 6.03 | Not Applicable | Not Applicable | *Not Applicable* |
| ***P/E (Times)*** | Sheela Foam Limited (on Standalone basis) (As at March 31, 2026) | 64.50 | Not Applicable | Not Applicable | *Not Applicable* |
| | Wakefit Innovations Ltd (on standalone basis) (As at March 31, 2026) | 21.22 | Not Applicable | Not Applicable | *Not Applicable* |
| ***RoNW (%)*** | Sheela Foam Limited (on Standalone basis) (As at March 31, 2026) | 4.48% | Not Applicable | Not Applicable | *Not Applicable* |
| | Wakefit Innovations Ltd (on standalone basis) (As at March 31, 2026) | 22.90 % | Not Applicable | Not Applicable | *Not Applicable* |
| ***NAV per share based on balance sheet (Rs.)*** | Sheela Foam Limited (on Standalone basis) (As at March 31, 2026) | 266.69 | Not Applicable | Not Applicable | *Not Applicable* |
| | Wakefit Innovations Ltd (on standalone basis) (As at March 31, 2026) | 343.00 | Not Applicable | Not Applicable | *Not Applicable* |

**** Issue Price is considered as CMP***

Notes:

(1) Sourced from Prospectus dated August 05,2026
(2) Information not provided as the relevant fiscal year has not completed
Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

1. P/E Ratio has been computed based on the closing market price of equity shares on the BSE on August 04, 2026, divided by the Basic EPS.
2. RoNW is computed as net profit after tax divided by the Net worth (as restated) as at the end of the year. Net worth has been computed as sum of share capital and reserves and surplus.
3. NAV is computed as the closing net worth divided by the closing weighted average number of equity shares.
4. The face value of Equity Shares of our Company is Rs. 10/- per Equity Share and the Issue price is 13 times the face value of equity share
5. Net worth of Peer Company has been calculation by adding Share capital and reserve and surplus.

14 ***Any other material information Announcement links*** https://www.bseindia.com/stock-share-price/sham-foam-ltd/shamfoam/544869/corp-announcements

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While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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